One City Fund Briefing

Presented by
Mayor Vincent C. Gray
April 15, 2013
Today’s Co-Hosts

- Center for Nonprofit Advancement
- Leadership Greater Washington
- The Nonprofit Roundtable of Greater Washington
- United Black Fund
- United Way of the National Capital Area

Thank you!
One City Fund
Purpose and Focus

- Led effort to eliminate earmarks, but it is still necessary to support District nonprofits that perform critical functions in the city.

- Proposed $15M One City Fund that will allow non-profits to competitively compete openly and transparently.

- The Fund provides competitive grants of up to $100K a year to non-profit organizations in education, job training, health, services for seniors, arts, public safety, and the environment.

- Proposals shall advance the One City goals established for our city: 1. Growing and diversifying our economy; 2. Educating or preparing our residents for the emerging new economy; 3. Improving the quality of life for our residents, or 4. Increasing our city’s sustainability.

- Grants will be managed by The Community Foundation. Grants will be based on merit, and therefore insulated from politics. A Memorandum of Understanding will be required to ensure transparency and accountability.
Grant Award Basics

1. All grants subject to availability of funding
2. All grants shall be awarded on a competitive basis
3. Funding will not exceed $100,000 per year
4. Capacity building grants limited to one year
5. Program development sub-grants limited to three years and is contingent on first year outcomes
6. Sub-grants exclusively used for DC Residents
7. Independent review panels shall be used as part of the sub-grant selection process
8. All sub-grants subject to District transparency requirements such as Freedom of Information Act requests
Eligibility Requirements

Most Recent Financial Audit or Financial Statements and 990’s

- **Recent Financial Audit**
  - Not more than 2 years old and should include
    - Existing assets and liabilities
    - Pending lawsuits, if any, and
    - Pending and final judgments, if any

  OR

- **Recent Financial Statement no more than 1 year old**
  - Must be prepared by a certified accountant showing organization in good standing

  AND

- **IRS Form 990**
  - Covering most recently completed fiscal year
Eligibility Requirements

**Required Certifications**

- IRS Certification that organization is tax-exempt under section 501 (c)(3)
- Organization is current on District and Federal taxes
- Authorize grant managing entity to verify organization’s tax status with DC Office of Tax and Revenue (DC OTR)
- Authorize DC OTR to release information to grant managing entity
- Authorize access to organization’s financial, administrative, and operational records
- Consent for grant managing entity to access books, accounts, records, findings and documents related to grant
- Grantee is registered with DC Department of Consumer and Regulatory Affairs
Application Process

Grantee Proposal

- Detailed scope of work
- Budget describing how the grant funds shall be spent
Annual Reports

Grant Managing Entity will submit annual reports to the Mayor and the DC Council

- Detailed grantee data
- Performance measures and performance outcomes
- Specific services provided under each grant
- Entity providing services
- Type of services
- Actual amount paid for services
- Amount of other expenditures under grants
One City Fund to be Managed by the Community Foundation

- The Community Foundation will be designated as the Grant Managing Entity for fiscal years 2014, 2015, and 2016

- The Mayor has authorized a single grant to the Community Foundation
  - 94% of the grant shall be used for sub-grants
  - 6% of the grant shall be utilized for administrative expenses and evaluation of the fund

The Community Foundation has been serving the Washington metropolitan area through philanthropy for 40 years. It currently manages more than 800 donor funds with assets totaling more than $340 million and is the largest funder of non-profit organizations in the Washington metropolitan region, with annual grants of more than $50 million.
Next Steps

- **Sign up to testify:** Committee of the Whole Hearing on the One City Fund on **Thursday, April 18 at 10:00AM** in Room 412 of the John A. Wilson Building

- **Contact the members of Council:** Express your support for the One City Fund, and encourage them to vote in favor of its creation
Questions