

# One City Fund Briefing



Presented by  
Mayor Vincent C. Gray  
April 15, 2013

# Today's Co-Hosts

- ❖ Center for Nonprofit Advancement
- ❖ Leadership Greater Washington
- ❖ The Nonprofit Roundtable of Greater Washington
- ❖ United Black Fund
- ❖ United Way of the National Capital Area

## Thank you!

# One City Fund

## Purpose and Focus

- ❖ Led effort to eliminate earmarks, but it is still necessary to support District nonprofits that perform critical functions in the city
- ❖ Proposed **\$15M One City Fund** that will allow non-profits to competitively compete openly and transparently
- ❖ The Fund provides competitive grants of up to \$100K a year to non-profit organizations in **education, job training,, health, services for seniors, arts, public safety, and the environment**
- ❖ Proposals shall advance the One City goals established for our city 1. **Growing and diversifying our economy**; 2. **Educating or preparing our residents for the emerging new economy**; 3. **Improving the quality of life for our residents**, or 4. **Increasing our city's sustainability**
- ❖ Grants will be managed by **The Community Foundation**. Grants will be based on merit, and therefore insulated from politics. A **Memorandum of Understanding** will be required to ensure transparency and accountability



# Grant Award Basics

1. All grants subject to availability of funding
2. All grants shall be awarded on a competitive basis
3. Funding will not exceed \$100,000 per year
4. Capacity building grants limited to one year
5. Program development sub-grants limited to three years and is contingent on first year outcomes
6. Sub-grants exclusively used for DC Residents
7. Independent review panels shall be used as part of the sub-grant selection process
8. All sub-grants subject to District transparency requirements such as Freedom of Information Act requests

# Eligibility Requirements

*Most Recent Financial Audit or Financial Statements and 990's*

## ❖ Recent Financial Audit

- ✓ Not more than 2 years old and should include
  - ✓ Existing assets and liabilities
  - ✓ Pending lawsuits, if any, and
  - ✓ Pending and final judgments, if any



OR

## ❖ Recent Financial Statement no more than 1 year old

- ✓ Must be prepared by a certified accountant showing organization in good standing

AND

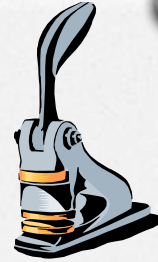
## ❖ IRS Form 990

- ✓ Covering most recently completed fiscal year



# Eligibility Requirements

## *Required Certifications*



- ❖ IRS Certification that organization is tax-exempt under section 501 ( c )(3)
- ❖ Organization is current on District and Federal taxes
- ❖ Authorize grant managing entity to verify organization's tax status with DC Office of Tax and Revenue (DC OTR)
- ❖ Authorize DC OTR to release information to grant managing entity
- ❖ Authorize access to organization's financial, administrative, and operational records
- ❖ Consent for grant managing entity to access books, accounts, records, findings and documents related to grant
- ❖ Grantee is registered with DC Department of Consumer and Regulatory Affairs

# Application Process

## *Grantee Proposal*

- ❖ Detailed scope of work
- ❖ Budget describing how the grant funds shall be spent



# Annual Reports

*Grant Managing Entity will submit annual reports to the Mayor and the DC Council*

- ❖ Detailed grantee data
- ❖ Performance measures and performance outcomes
- ❖ Specific services provided under each grant
- ❖ Entity providing services
- ❖ Type of services
- ❖ Actual amount paid for services
- ❖ Amount of other expenditures under grants





# One City Fund to be Managed by the Community Foundation

- ❖ The Community Foundation will be designated as the Grant Managing Entity for fiscal years 2014, 2015, and 2016
- ❖ The Mayor has authorized a single grant to the Community Foundation
  - ❖ 94% of the grant shall be used for sub-grants
  - ❖ 6% of the grant shall be utilized for administrative expenses and evaluation of the fund



**The Community Foundation**  
*for the National Capital Region*

The Community Foundation has been serving the Washington metropolitan area through philanthropy for 40 years. It currently manages more than 800 donor funds with assets totaling more than \$340 million and is the largest funder of non-profit organizations in the Washington metropolitan region, with annual grants of more than \$50 million.

# Next Steps

- ✓ **Sign up to testify:** Committee of the Whole Hearing on the One City Fund on **Thursday, April 18 at 10:00AM** in Room 412 of the John A. Wilson Building
- ✓ **Contact the members of Council:** Express your support for the One City Fund, and encourage them to vote in favor of its creation



# Questions

